

Gamania Group 3Q23 Consolidated Financial Results

Nov. 6, 2023

Gamania Group (Ticker: 6180:TT) today announced its 3Q23 financial results in accordance with IFRS:

NT\$ thousand	2023Q3	2023Q2	2022Q3	QoQ%	YoY%	2023 Q1-Q3	2022 Q1-Q3	YoY%
Revenue	2,672,068	2,085,608	3,400,803	28%	-21%	7,791,900	9,234,253	-16%
Gross profit	1,088,499	759,727	1,452,567	43%	-25%	3,115,190	3,999,829	-22%
Operating income	265,819	44,676	652,034	495%	-59%	761,064	1,714,829	-56%
Net income	186,485	67,115	492,708	178%	-62%	589,785	1,262,161	-53%
EPS(NT\$)	1.06	0.38	2.81			3.36	7.19	

Note: Net income is attributable to owners of the parent.

The 3Q23 consolidated revenue was NT\$2.7 billion, QoQ+28%, YoY-21%, driven by the smaller scale of updates and shorter event periods of the major games when compared to last year. However, with an increase of QAU (Quarterly Active Users), the popularity was uplifted. Gross profit was NT\$1.1 billion, QoQ+43%, YoY-25%. Operating income was NT\$266 million, QoQ+495%, YoY-59%. The net income to owners of the parents was NT\$186 million, QoQ+178%, YoY-62%, and EPS was NT\$1.06.

The 1-3Q23 consolidated revenue was NT\$7.8 billion, YoY-16%, primarily driven by the decrease of games revenue yet the other businesses kept growing. Gross profit was NT\$3.1 billion, YoY-22%. Operating income was NT\$761 million, YoY-56%. The net income to owners of the parents was NT\$590 million, YoY-53%, and EPS was NT\$3.36.